

# Helpful Hints When Filling Out Your "Evidence of Insurability" Application

In order to process your request for Life and or Disability Insurance you are required to complete the following application. Please use **blue or black ink** and make sure all questions are answered completely and fully. An incomplete document with missed answers will result in the application being returned to you and a delay in the processing of your request. **If you are requesting coverage for family members, complete an additional form for each person.**

**MADISON NATIONAL LIFE INSURANCE COMPANY, INC.**  
 Mailing: PO Box 5008, Madison, WI 53705 • Phone: 1-800-356-9601  
 Home Office: 1241 John Q. Hammons Drive, Madison, WI 53717

## Evidence of Insurability

(A separate form must be completed for each person seeking coverage.)

<input type="checkbox"/> Life: S <input type="checkbox"/> Life/AD&D <input type="checkbox"/> Long Term Disability <input type="checkbox"/> Short Term Disability		<input type="checkbox"/> Life: S <input type="checkbox"/> Supp. Life <input type="checkbox"/> AD&D <input type="checkbox"/> AD&D		<input type="checkbox"/> New Hire <input type="checkbox"/> Coverage amount <input type="checkbox"/> Reinstatement <input type="checkbox"/> Applying for coverage over GI		<input type="checkbox"/> Late Enrollee <input type="checkbox"/> Reinstatement <input type="checkbox"/> Applying for coverage over GI	
Applicant's Name: Last, First, MI		Age:		Date of Birth:			
Height:	Weight:	Applicant's Social Security No.		Already Enrolled?			
Applicant's Home Address: (Street, City, State, Zip)		Applicant's Daytime Phone No.					
Applicant's Current Physician's Name:		Date Last Visited:		Reason for Visit:			
Physician's Address: (Street, City, State, Zip)		Physician's Phone No.					
Employee Member Name: (if different than Applicant)		Employee's Job Title:					
Employee's Date of Hire:	No. of Hours Employee Works Per Week:	Employee's Annual Salary:					
Employer Name:		Employer's Address: (Street, City, State, Zip)					

  

HEALTH QUESTIONS			
Check Yes or No, circle all applicable "Yes" disorders or procedures and give details below.			
<b>I. Are you currently pregnant?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <b>If "Yes", what is your expect due date:</b>			
<b>II. In the past 5 years have you been diagnosed or treated by a medical professional for any of the following conditions?</b>			
<b>A. HEART</b>		<b>D. PAIN &amp; DISCOMFORT</b>	
1. Heart ailment?	<input type="checkbox"/> Yes <input type="checkbox"/> No	1. Arthritis, bursitis or gout?	<input type="checkbox"/> Yes <input type="checkbox"/> No
2. Chest pain, angina or shortness of breath?	<input type="checkbox"/> Yes <input type="checkbox"/> No	2. Recurrent back pain or slipped disk?	<input type="checkbox"/> Yes <input type="checkbox"/> No
3. Irregular heart beat or heart murmur?	<input type="checkbox"/> Yes <input type="checkbox"/> No	3. Disorder of the back, neck or spine?	<input type="checkbox"/> Yes <input type="checkbox"/> No
4. Rheumatic fever?	<input type="checkbox"/> Yes <input type="checkbox"/> No	4. Disorder of the muscles, bones or joints?	<input type="checkbox"/> Yes <input type="checkbox"/> No
5. Disease or abnormality of heart muscle, nerves or vessels?	<input type="checkbox"/> Yes <input type="checkbox"/> No	5. Temporomandibular joint (TMJ) Disorder?	<input type="checkbox"/> Yes <input type="checkbox"/> No
6. Stress test; electrocardiogram or echocardiogram?	<input type="checkbox"/> Yes <input type="checkbox"/> No	6. Recurrent abdominal pain?	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>B. TUMORS/CYSTS</b>		<b>E. OTHER</b>	
1. Cancer of any type?	<input type="checkbox"/> Yes <input type="checkbox"/> No	1. Stroke, seizure, disorder or epilepsy?	<input type="checkbox"/> Yes <input type="checkbox"/> No
2. Tumors, cysts, or polyps?	<input type="checkbox"/> Yes <input type="checkbox"/> No	2. Migraine or persistent headaches?	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>C. BLOOD AND URINE</b>		3. Nervous/mental disorder, depression or anxiety?	<input type="checkbox"/> Yes <input type="checkbox"/> No
1. High or low blood pressure or hypertension?	<input type="checkbox"/> Yes <input type="checkbox"/> No	4. Dizziness or paralysis?	<input type="checkbox"/> Yes <input type="checkbox"/> No
2. Venereal disease, syphilis, gonorrhea, genital warts or genital herpes?	<input type="checkbox"/> Yes <input type="checkbox"/> No	5. Asthma, emphysema, breathing or lung disorder?	<input type="checkbox"/> Yes <input type="checkbox"/> No
3. Disorder of kidneys or bladder or kidney stones?	<input type="checkbox"/> Yes <input type="checkbox"/> No	6. Indigestion, ulcers or irritable bowel?	<input type="checkbox"/> Yes <input type="checkbox"/> No
4. Diabetes, high or low blood sugar?	<input type="checkbox"/> Yes <input type="checkbox"/> No	7. Chronic fatigue?	<input type="checkbox"/> Yes <input type="checkbox"/> No
5. Protein, blood or sugar in urine?	<input type="checkbox"/> Yes <input type="checkbox"/> No	8. Acquired Immune Deficiency Syndrome (AIDS)?	<input type="checkbox"/> Yes <input type="checkbox"/> No
6. Night sweats, persistent swollen glands or diarrhea?	<input type="checkbox"/> Yes <input type="checkbox"/> No	9. Aids Related Complex (ARC)?	<input type="checkbox"/> Yes <input type="checkbox"/> No
		10. Human Immunodeficiency Virus (HIV)?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Write your height in feet and inches

Provide both your address and your physician's address completely, including address, city, state and zip code.

Please answer each and every health question. Avoid drawing a continuous line through the yes or no boxes. Also, please make sure your check mark clearly falls within a yes or no box.

HEALTH QUESTIONS continued....			
Check all applicable disorders and give details below.			
<b>III. In the past 5 years have you been diagnosed or treated by a medical professional for a disease or disorder?</b>			
A. Brain or nervous system?	<input type="checkbox"/> Yes <input type="checkbox"/> No	D. Prostate, ovaries or uterus?	<input type="checkbox"/> Yes <input type="checkbox"/> No
B. Eyes, ears, nose or throat?	<input type="checkbox"/> Yes <input type="checkbox"/> No	E. Stomach, intestine, gallbladder	<input type="checkbox"/> Yes <input type="checkbox"/> No
C. Skin or lymph nodes?	<input type="checkbox"/> Yes <input type="checkbox"/> No	F. Thyroid, spleen or any gland?	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>IV. In the past 5 years, have you:</b>			
A. Sought or received advice the use of alcohol or other chemicals or drugs?	<input type="checkbox"/> Yes <input type="checkbox"/> No	C. Been treated or evaluated in a medical or psychiatric facility?	<input type="checkbox"/> Yes <input type="checkbox"/> No
B. Scheduled or undergone any surgery?	<input type="checkbox"/> Yes <input type="checkbox"/> No	D. Sustained illness requiring hospitalization?	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>V. In the last 12 months, have you used tobacco of any kind?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No			
<b>VI. Please list all prescribed and non-prescribed medications you currently take:</b>			

Please be sure to give the actual name of the medication you are taking, not just what the drug is used for. Take care to spell the medication correctly.

If you answered "Yes" to any Health Questions in this form, please explain below. (Please use another sheet of paper if necessary.)

Dates	Conditions	Doctor Names and Addresses	Results

If you answered YES to any of the Health Questions, complete this explanation section. The date should be the date of the original diagnosis.

AUTHORIZATIONS & SIGNATURE	
I hereby authorize any licensed physician, medical practitioner, hospital, clinic, Veterans Administration Facility, or other medically related facility, state or local government agency, insurance or reinsurance company, Medical Information Bureau, Inc., consumer reporting agency, or employer, to give to Madison National Life Insurance Company, Inc., its legal representative or its reinsurers any and all such information to use for underwriting insurance. I agree that this authorization, in connection with this form, shall be valid for 24 months from my signature date and that I have the right to revoke this authorization at any time. I agree that a photocopy of this authorization shall be as valid as the original and I understand that a copy is available to me upon request. I have read the separate notice enclosed with this form pertaining to the Medical Information Bureau as required by the Fair Credit Reporting Act.	
<b>WARNING:</b> Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit, or knowingly presents false information in an application for insurance may be guilty of a crime and subject to fines, confinement in prison, and/or denial of insurance benefits.	
Applicant's Signature	Date
Parent/Guardian Signature (for Dependent enrollees under age 18)	Date
<b>FOR INSURER USE ONLY:</b> Decision: <input type="checkbox"/> Approved <input type="checkbox"/> Postponed <input type="checkbox"/> Declined Effective Date: _____ Underwriter's Signature: _____ Date: _____	

Read all acknowledgements and authorizations statements. Sign and date the application. Please remember – each individual should sign his or her application, however the employee needs to sign on behalf of a minor dependent child.

If you have any questions when you complete this form please feel free to contact Pauline Gayle at National Insurance Services at 800-627-3660 ext 1263 between the hours of 8 am and 5 pm central time, Monday through Friday.